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1	Extreme weather events and the energy sector in 2021
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ABSTRACT: In 2021, the energy sector was put at risk by extreme weather in many different ways: 15 North America and Spain suffered heavy winter storms that led to the collapse of the electricity 16 network; California specifically experienced heavy droughts and heatwave conditions, causing the 17 operations of hydropower stations to halt; floods caused substantial damage to energy infrastructure 18 in central Europe, Australia and China throughout the year, and unusual wind drought conditions 19 decreased wind power production in the United Kingdom by almost 40% during summer. The 20 total economic impacts of these extreme weather events are estimated at billions of USD. Here 21 we review and assess in some detail the main extreme weather events that impacted the energy 22 sector in 2021 worldwide, discussing some of the most relevant case studies and the meteorological 23 conditions that led to them. We provide a perspective on their impacts on electricity generation, 24 transmission and consumption, and summarize estimations of economic losses. 25

26 1. Introduction

The report published by the Intergovernmental Panel on Climate Change in August 2021 defines 27 an extreme weather event as "an event that is rare at a particular place and time of year" (Seneviratne 28 et al. 2021). It is well known that extreme weather has huge socioeconomic impacts (Lazo et al. 29 2020; Liu et al. 2020) and that climate change is exacerbating it (Clarke et al. 2022). The study 30 of extreme weather events (EWEs) has become a research field in itself, and the Bulletin of the 31 American Meteorological Society (BAMS) has been publishing the annual series "Explaining 32 Extreme Events" since 2012 (Peterson et al. 2012). Although weather attribution science is now 33 done in a rapid way, most of the academic work analysing EWEs for 2021 have begun to appear 34 only recently. 35

The energy sector is critical in our society. Worldwide energy consumption increases steadily 36 each year (IEA 2021), surpassing now 400 EJ. This consumption and electricity production are 37 heavily connected to weather and climate (e.g., renewable generation, water availability and tem-38 perature for thermal power plants) (Troccoli et al. 2014; Añel 2015), transport, and demand (Baker 39 et al. 1985). All these activities are tied to polluting emissions (CO₂, CH₄, etc.) and, therefore, 40 to anthropogenic climate change, and air quality, which eventually result in health issues and eco-41 nomic impacts (Im et al. 2018). Because of this, understanding the relationship between weather 42 and the energy sector is key: better knowledge and more awareness will lead to improvements in 43 the way we can adapt to climate change. 44

The impact of extreme weather on the energy sector is evident and has been reviewed in the literature (e.g., Troccoli et al. (2010); DOE (2013); Añel et al. (2017); Jackson and Gunda (2021)). When it comes to energy production, geographical location matters, and different regions of the world suffer different types of EWEs. The viability of a power generation plant must take into account this type of event, from a crude extraction well to a hydropower station.

For example, high temperatures increase the resistance of power transmission lines and increase power losses (Bartos et al. 2016). High temperatures also affect generation by reducing the efficiency of gas and oil-based generation plants. Situations can also be induced in which generation must be stopped due to being above the temperature limit thresholds allowed for a generation facility. Such incidents have happened in recent years in France with nuclear power plants due to excessively warm temperature of the water used for cooling. This phenomenon is becoming more frequent

due to climate change and could cause an average annual generation loss of up to 2.4% by the end 56 of this century (Ahmad 2021). Low temperatures, heavy snow, and ice build up can cause icing 57 of wind turbines and the failure of overhead lines and transmission towers, causing disruptions 58 to the grid. They can also reduce electrical output by causing electrical breakdowns. Strong 59 winds during storms can cause failure and damage to the overhead transmission and distribution 60 lines, either by collapsing distribution towers or by debris falling on the lines (Donaldson et al. 61 2023). On the other hand, prolonged periods of calm wind conditions negatively affect generation 62 by limiting wind production. Flooding during storms can also impact sub-stations. Therefore, 63 improved resilience of power generation plants is necessary to reduce weather-and climate-related 64 risks. The study and knowledge of the relationships between meteorology, energy production, and 65 the power system components make it possible to face situations (foreseen or not) more efficiently, 66 optimising generation resources (Dubus et al. 2018). For this reason, a better understanding of 67 the influence of weather in the energy sector will result in a better ability to forecast supply and 68 demand. 69

Here, we provide evidence of the relevance of this relationship by analysing the EWEs that 70 happened in a recent year, 2021, and how they affected the energy sector. In 2021, 350 million 71 people worldwide were affected by major energy outages (World Economic Forum 2023), many 72 of them caused by a few remarkable meteorological phenomena. Cold waves in Texas and Spain 73 were especially relevant, as were extreme floods in Australia, Central Europe and China. We 74 saw a heatwave in the Pacific Northwest of North America, concurrent with a heavy drought in 75 California and wildfires from May to October. Other less studied phenomena, such as a wind 76 drought in Europe, were relevant too. Data is also provided from private companies in a sector 77 where access to and publication of this type of information is not easy. We do not cover "regular" 78 hurricanes, tornadoes, monsoons or typhoons here, but we focus on unusual high-impact EWEs 79 that do not happen annually. 80



FIG. 1. Global distribution of the events here studied.

ates of occurrence, impacts and published	npacts in 2021, including the region affected, d	sociated energy in	weather events with as	81 TABLE 1. Extreme
Zhou et al. (2022); Gu et al. (2022); Hu et al. (2023a)	and worldwide increase of coal prices			
Che et al. (2021); Feng et al. (2022); Liu (2022)	Coal mine closures, stress in the supply chain.	1-14 October	Northeast China	Floods in Shanxi
Fuckar et al. (2022)	limitations to electricity consumption	Carl Carl		
Founda et al. (2022); Giannaros et al. (2022)	Excess electricity demand.	Julv - August	Greece	Heatwave/Wildfires
Scholten et al. (2022)	0	0		
Copernicus Atmosphere Monitoring System (2021)	Endangered hydronower plant	Julv - August	Siberia	Heatwave/Wildfires
Mohr et al. (2023); Ludwig et al. (2023)	damage in infrastructure and power outages	,	Comm Turoba	
Eurelectric (2022); Koks et al. (2022)	Stons in nower generation 200 000 neonle without nower	12-19 Inlv	Central Eurone	Central Eurone Floods
White et al. (2023); Loikith and Kalashnikov (2023); Heeter eal. (2023)				
Philip et al. (2022); Schumacher et al. (2022)	Damage in power infrastructure and power outages	June-July	Pacific Northwest America	Pacific Northwest Heatwave
Overland (2021); McKinnon and Simpson (2022)				
C3S/ECMWF (2022); Kay et al. (2023)	Decrease in wind power production	April-September	West Europe	U.K. wind drought
Reid et al. (2021); Kelly and Kuleshov (2022); Wert et al. (2023)	a minor and a second			
AIDR (2021); NASA (2021)	Damage in nower infrastructure	17-26 March	Fastern Australia	Floods in Australia
Hoell et al. (2022)	Reduction in hydropower production	February-November	California	Drought in California
Lee and Dessler (2022); Levin et al. (2022); Millin and Furtado (2022)				
Bolinger et al. (2022); Davis et al. (2022); Gruber et al. (2022)	2000 - Friend Service	,		
Mann et al. (2021); Popik and Humphreys (2021); Albers et al. (2022)	Severe problems in generation, frozen ninelines	10-20 February	Texas	Winter storm "Uri"
Busby et al. (2021); Doss-Gollin et al. (2021); FERC (2021)				
Zschenderlein and Wernli (2022); Faranda et al. (2022); Hou et al. (2023)		Junime 11 O	Comm opmin	
AEMET (2021a); Tapiador et al. (2021); Smart (2021)	Power lines down and need to balance the energy mix	8-17 Ianuary	Central Snain	Winter storm "Filomens"
Related works	Impacts	Dates	Region affected	Type of event

83 most relevant information to this paper.

works with information on them. The events in boldface are the ones reviewed here. The list is not exhaustive and only includes those works with the

The following sections outline the methodology used and provide examples of various cases of EWEs that have impacted different parts of the energy sector. This aims to give an overview of the different types of EWEs that have occurred during 2021, attempting to integrate meteorological factors with their societal impacts: such an integration is not commonly found in current literature.

88 2. Methodology

We performed an extensive search for EWEs in 2021 that impacted the energy sector. For 89 it, we used an already-tested method for searches using keywords (Bayo-Besteiro et al. 2022) 90 and search engines (Google and Google Scholar). Figure 1 and Table 1 list some of the most 91 remarkable EWEs impacting the energy sector in 2021. We have chosen these case studies based 92 on the rationale of the representativeness of different meteorological phenomena associated with 93 different variables. In this way, we present temperature-related phenomena (both cold and heat 94 waves), precipitation (including snow and floods) and wind. This allows us to provide a broad 95 picture of different extreme phenomena occurring throughout the year in different seasons. Also, 96 selecting these events provides comprehensive geographical coverage, showing impacts all around 97 the Northern Hemisphere. Finally, we consider that including a wind drought in our analysis is 98 of utmost relevance, as it is a phenomenon of great importance for the energy transition, barely 99 studied in the literature and especially striking in 2021. 100

101 3. Case studies

¹⁰² a. Filomena and Uri winter storms

The beginning of 2021 featured two major winter storms, separated by one month and in different 103 parts of the Northern Hemisphere. The first one was "Filomena", which affected the Iberian 104 Peninsula. The other one was "Uri", which affected several North American states, but especially 105 Texas. "Uri" is now probably one of the best-studied EWEs with impacts on the energy sector 106 because of the significant shocks it produced, including deaths. Common to both of these storms 107 was heavy snow accumulation and freezing weather. The relationship with climate change in these 108 episodes is unclear; however, it is known that for the case of Uri, the estimations of the Electric 109 Reliability Council of Texas (ERCOT) regarding peak electricity demand clearly underestimated 110

the risks that winter storms pose in the current scenario of climate change and EWEs (Lee and
Dessler 2022).

113 1) METEOROLOGICAL CONTEXT

The meteorology associated with Filomena has been well-explained by AEMET (2021a). It was 114 an extratropical cyclone in origin that formed on the 1st of January near the U.S.A. east coast, 115 experienced an excursion to subtropical latitudes near the Canary Islands, and then, with moistened 116 air, moved north to the Iberian Peninsula. In this sense, Filomena was different from the usual snow 117 episodes on the Iberian Peninsula, which are typically associated with excursions of cold polar air 118 masses. On 8 and 9 of January, the warm moist air that Filomena brought after its subtropical 119 excursion, extended over cold polar air previously brought over the Iberian Peninsula. As a result, 120 snow depths of 0.30-0.53 m were recorded (AEMET 2021b). After it, a cyclone situated over the 121 Iberian Peninsula produced a cold spell for one additional week, with temperatures plummeting to 122 values ranging between -2 °C and -26.5 °C (and lower in unofficial stations), the lowest recorded 123 in the previous twenty years (AEMET 2021a; Smart 2021). Figure 2 shows the anomalies of the 124 mean 2-meter temperature for 7-10 January 2021 and the historical records of 4-day accumulated 125 snowfall, putting into context how extraordinary Filomena was. 126

The meteorology associated with Uri has been explained too, and the U.S. National Weather 127 Service has published a good account of it (NWS 2021). On the 10th of February, a cold front moved 128 over Texas, and three days later, an Arctic cold front reached the region too. The situation evolved 129 to precipitation in the form of snow and sleet and freezing temperatures between the 14th and 16th 130 of February. Without these conditions ending, another winter storm with freezing rain joined, 131 worsening the conditions, which lasted four days more. However, the situation is acknowledged to 132 have had a stratospheric precursor, and it has been shown that vertically propagating Rossby waves 133 disrupted the stratospheric polar vortex (Liberato et al. 2007; Castanheira et al. 2009; Millin and 134 Furtado 2022), ending in a Major Sudden Stratospheric Warming (SSW) (Lee 2021; Lu et al. 2021). 135 The weakening of the stratospheric polar vortex allowed cold polar air and high pressures to establish 136 over Canada and then move southward because of the wavy behaviour of the jet stream (Bolinger 137 et al. 2022). Additionally, it resulted in a negative pattern of the Northern Annular Mode (NAM), 138 usually associated with major SSWs and cold episodes over North America (de la Torre et al. 2006; 139

Lee 2021) as well as a cold pattern (phase 7) of the Madden-Julian Oscillation (MJO) affecting the region (Lu et al. 2021). Moreover, it has been shown that existing La Niña conditions favoured the event (Albers et al. 2022).

Recent research has suggested that the temperature extremes combined with their duration have return periods exceeding 50 years (Doss-Gollin et al. 2021; Albers et al. 2022). Although these events are unusual in Texas, making it difficult to establish a trend, climate change is not expected to favour them (Nielsen-Gammon et al. 2021).

154 2) Consequences

For the storm Filomena, in the region of Castilla-La Mancha (southeast of Madrid), up to 27,000 clients suffered blackouts because of fallen transmission lines (RTVE 2021a), although most of these were minor incidents, and only a few remained without electricity for up to four days (RTVE 2021b). On the other hand, despite the cold weather, low solar power production, high natural gas prices, and the associated high demand for electricity that brought rising prices (Figure 2), wind farms contributed substantially, with peaks of power production covering up to 47% of the electricity demand in the country (REVE 2021).

Despite this, during Filomena, the Spanish electricity system showed remarkable resilience, with only 50 incidents reported on transmission lines, mainly in the centre of the Iberian Peninsula. Increases in demand were up to 13% compared to previous weeks. However, these were satisfied by energy imports from other countries (REE 2021). There is no estimation of costs specific to the energy sector beyond the impact on the prices of electricity, which were prohibitive for many people; however, Filomena caused an estimated 1.2 billion USD of damage (AON plc 2021).

In the case of Uri, the load on the electricity system increased from around 40 GW to over 70 168 GW. This marked the highest winter peak demand recorded in Texas and the first time when the 169 state experienced a greater winter than summer peak demand (Skiles et al. 2023). Uri resulted in 170 a shortage of power generation, the need for rolling blackouts that affected more than 4 million 171 people (some extending up to four days), and prices spiking around 9000 \$/MWh. The shortage 172 of power production was a consequence of the incorrect estimation of the generation capacity by 173 ERCOT (Busby et al. 2021; Lee and Dessler 2022), frozen coal and gas power plants, gas supply 174 infrastructure, and water pumps in nuclear power stations (NRC 2021) after temperatures reached 175



FIG. 2. (a) Anomalies (°C) of the mean 2-meter temperature for 7-10 January 2021 with respect to the historical mean (1979-2019) for the same days, data from the ERA5 reanalysis hourly means (Hersbach et al. 2020). (b) 4-day accumulated snowfall vs snow-covered area of all winters from 1979 to 2019 in the Iberian Peninsula (IBP). The red point represents the period 7-10 January 2021 (Filomena), label E2 marks the period 2-5 January 1997 and E3 the period 28-31 January 1986 (figure from Zschenderlein and Wernli (2022).) (c) Evolution of the demand and prices of electricity in Spain for the month before and after Filomena (source: Red Eléctrica Española.)

¹⁷⁶ below -8.8 °C and down to -10.9 °C (Gruber et al. 2022). Nearly 20% of the total U.S. refinery
¹⁷⁷ capacity was shut down (D.O.E. 2021). The economic cost of the power outages and disruptions in
¹⁷⁸ Texas has been estimated in a range between 26.1 and 130 billion USD (AccuWeather, Inc. 2021;
¹⁷⁹ NOAA National Centers for Environmental Information (NCEI) 2023).

180 b. Pacific Northwest heatwave and drought

Prolonged drought conditions have been suffered in California (U.S.) several times over the last 181 three decades. Some have lasted multiple years such as from 2012 to 2015 (Olsen et al. 2023) 182 (and references therein). Southwestern North America is a region that has been proven to be 183 historically prone to megadrought (drought events of exceptional length) conditions, and climate 184 change exacerbates them (Williams et al. 2020). Also, EWEs have led to substantial socioeconomic 185 impacts in this region of the world. In 2021 the Pacific Northwest suffered an episode of drought 186 that lasted nearly a year, combined with heatwave conditions over the summer (White et al. 2023). 187 In this region, 2021 was the hottest year of the last millennium (Derouin 2023). The city of 188 Sacramento broke its record for consecutive days without rainfall, with 211 days, and Death Valley 189 recorded the highest temperature on Earth since 1930 (WMO 2022). Moreover, compound EWEs 190 are recurrent now in California (Pu et al. 2022), and the region faces worsening conditions of 191 drought and heatwaves under climate change. Recent research has estimated that these extended 192 conditions over 2020 and 2021 increased six-fold because of anthropogenic climate change and La 193 Niña conditions (Hoell et al. 2022). 194

195 1) METEOROLOGICAL CONTEXT

The meteorological situation for this event has now been well described in the literature, es-196 pecially for the heatwave during June-July 2021 (Overland 2021; McKinnon and Simpson 2022; 197 Schumacher et al. 2022; White et al. 2023). An omega-blocking situation developed; however, this 198 was not enough to explain the extraordinary situation, where the dryness of the soil played a key 199 role, and the transport of latent heat contributed to warming the middle troposphere (Schumacher 200 et al. 2022). The 500-hPa geopotential height was greater than usual, with peak values over British 201 Columbia (Loikith and Kalashnikov 2023). A Canadian national maximum temperature record 202 was set in Lytton, British Columbia, on three consecutive days (27-29 June), peaking at 49.6 °C. 203



FIG. 3. (a) Anomaly of mean annual precipitation in western North America for 2021 compared to the historical mean for 1971-2020 (values over the ocean are not plotted). Data source: ERA5 monthly mean total precipitation. (b) Drought index for Butte County (% of the county under drought conditions), California, for 2020-2021, being the darker colors the indicators of greater drought level. Source: U.S. Drought Monitor (USDM). (c) Lake Oroville Storage Levels from October 2020 to September 2022 (in acre-feet). The blue line shows the historical mean storage. Source: California Department of Water Resources. (d) Satellite view of Oroville Lake in June 4, 2019 (left) and June 19, 2021 (right). Images from Landsat 8. NASA Earth Observatory.

According to the U.S. Drought Monitor (see Figure 3), the drought conditions in California began in February 2021 with a D0 category (abnormally dry) and worsened through the year, reaching a D4 value (exceptional drought) by the end of November 2021, when conditions began to improve. The compound interaction of heatwave and drought has been pointed out, suggesting that the dry conditions, with low evapotranspiration, were also crucial for the extreme heat during June (Philip et al. 2022).

Additionally, several wildfires happened: In British Columbia, by late June and early July, after those days of extreme heat, dry storms and more than 700,000 lightning strikes sparked more than 180 wildfires. In Beckwourth (Plumas County, California), lightning also caused another wildfire, which lasted from 2nd July-1st August. Another one, the Dixie Fire, began on the 13th of July, expanded through five counties, and merged with the Fly wildfire on the 22nd of July. This merged wildfire lasted until the 30th of October, burning 187.562 ha, the second-largest wildfire ever recorded in California. The Bootleg wildfire (Beatty, Oregon) began on the 6th of July and was contained on the 1st of October, burning an area of 1674 km² and had days of generating pyrocumulus and therefore, its own weather (Amici et al. 2022).

226 2) Consequences

The drought led to a significant reduction in hydropower production. In 2020 the generation 227 from this source in California was 13.6% of California's total power mix, which was 44% lower 228 than in 2019 (California Energy Commission 2021), and then in 2021 was even lower, at 10.2%. 229 The water storage levels in reservoirs in California were very low. The Oroville Reservoir (Butte, 230 California) was below average throughout the hydrological year (see Figure 3), reaching values 231 below 30% by June, and staying at such low levels until January 2022. The Hyatt hydropower 232 station (which the previous year had supplied 60% of the power for Butte County, California) was 233 stopped for the first time since it became operational in 1968, because Lake Oroville reached values 234 of approximately 35% of its storage capacity and 45% of its historical average, the minimum levels 235 under which the station can operate. The station became operational again on 4th February 2022 236 (L. Whitmore, California Department of Water Resources, 2021, personal communication). A side 237 effect was that the deficit of hydropower generation was covered with natural gas. 238

During the wildfire in Lytton, 90% of all the structures, including power stations, were destroyed. 239 This occurred during a peak in demand for electricity, mainly for air conditioning (Beugin et al. 240 2023). During the Bootleg wildfire, several transmission lines supplying power to California were 241 destroyed (Amici et al. 2022). The most significant problems happened on July 8th. On this day, 242 the California power network was saturated (and exacerbated by the fact that a gas power station 243 (Russell City Power Center), with a capacity to supply 600,000 homes, became inoperative on May 244 27th after an explosion), on the brink of scheduled rotating outages. Three lines of the Oregon-245 California interconnection network fell, reducing the imported energy by 4,000 MW (almost 10%) 246 of the peak demand on that day) (California Energy Commission 2021). The capacity transported 247

²⁴⁸ by the Pacific DC Interconnection, which runs through the state from north to south, also had to ²⁴⁹ be limited to prevent that line from suddenly falling. Due to this, the deficit between the available ²⁵⁰ energy and the peak demand rose to 5,500 MW.

During the nights (without solar power production), hydropower was used; however, its availabil-251 ity was limited because of the drought. Lithium-ion batteries that stored energy from solar power 252 were used, providing between 500 and 1,000 MW over several hours. However, it was not enough, 253 and a state of emergency was declared, asking private utility companies to prepare for continued 254 blackouts. Air pollution requirements were relaxed to let utilities resort to other fossil sources, 255 such as diesel backup generators, during grid stress. Measures such as constructing temporary gas 256 plants and improving existing ones were approved to deal with the continuous energy shortage. At 257 the same time, the California Independent System Operator (CAISO) called on the public to reduce 258 power consumption at peak demand hours when price spikes were expected. Finally, the primary 259 generation sources (natural gas and nuclear plants) did not fail, and by relying on non-renewable 260 sources, rotating blackouts were avoided. However, some renewable energy curtailments were 261 necessary because of the instability in power. During this situation, it was feared that the same 262 thing would happen as the previous year, 2020, when CAISO was forced to make rotating blackouts 263 during a heatwave on 14th-15th August (which affected some two million customers). In that case, 264 some industries had to stop operating because of outages. Also, there was an economic impact on 265 clients, as electricity prices in California reached 1500 USD/MWh on 16th August 2021 (CAISO 266 2021). 267

In British Columbia, record-breaking temperatures also triggered a record power demand. Ac-268 cording to the British Columbia Hydro and Power Authority (BC Hydro), on June 28th, all-time 269 records for peak summer demand were broken, with a peak of 8,568 MW (600 MW more than 270 the previous peaks) and 35% higher than the seasonal average. The unplanned outages because 271 of excess demand skyrocketed on June 28th, reaching 400 outages and affecting more than 40,000 272 customers, compared to a daily average in the week before the heatwave of around 50 outages with 273 1,000 customers affected. The resilience of the British Columbia power production system (where 274 80% of energy production comes from hydropower plants and which had not experienced severe 275 droughts in many years) meant that the increase in demand did not imply significant changes in 276

energy production, nor did it have to resort to non-renewable sources, which could have worsened
the situation.

Without specific estimations about the economic impact on the energy sector, it is estimated that
the drought cost about 9.1 billion USD, and wildfires from June 2021 accounted for another 10.8
billion USD (NOAA National Centers for Environmental Information (NCEI) 2023).

²⁸² c. U.K. wind drought

Wind droughts are phenomena that are getting increasing attention over the last few years because 283 of their relevance for wind power production. As the number of wind farms continues to rise and 284 expand worldwide, periods of low wind speed become more evident, as recent research has shown 285 that in many regions, the most severe wind droughts occurred before the expansion of wind power 286 made them relevant (Antonini et al. 2023a,b). Related to it, under climate change projections, 287 globally, wind speeds at 10 m are expected to be lower (Deng et al. 2022), although the impacts of 288 climate variability often far outweigh the magnitude of the climate change signal (Bloomfield et al. 289 2021a), and factors such as multidecadal climate variability or land use change are as relevant as 290 anthropogenic emissions (Wohland et al. 2021). 291

One of the problems related to the lack of studies on these phenomena is that there is no consensus 292 definition of a wind drought. For this case study, we focus on an overall decrease in wind speeds, 293 a meteorological variable relevant because of the long period for which it happened and quite 294 obvious all along 2021. However, the few existing studies on wind droughts focus primarily on 295 other issues, which may be more significant from the perspective of energy generation such as 296 percentiles of wind power generation, the two curtailment speeds (high and low) that render the 297 turbines inoperative, or the duration of a period with low power generation (e.g., Brown et al. 298 (2021); Liu et al. (2023); Potisomporn et al. (2024)). 299

Some work has been done on energy droughts from renewable sources in the U.K., finding that wind droughts (events with total power production from wind lower than the 10^{th} percentile) affecting the U.K. are quite common, with between 6-12 events per season, and lasting for 6-11 days (Otero et al. 2022). In summer 2021, a wind drought affected most of Europe, especially the U.K., and the wind speed records in the British Isles were substantially lower than the historical record average (1960-2020). By the beginning of September 2021, wind power accounted for 7% ³⁰⁶ of the electricity production mix in the U.K., to a total of 14% by the end of the year, compared to ³⁰⁷ 25% in 2020 and 26.8% in 2022 (Fortune 2021; National Grid 2023; Statista 2023).

308 1) METEOROLOGICAL CONTEXT

Wind power production in the U.K. has been demonstrated to be strongly related to teleconnection 309 patterns (Brayshaw et al. 2011; Zubiate et al. 2017; van der Wiel et al. 2019; Bloomfield et al. 310 2020b). During the period in which this wind drought event occurred, the North Atlantic Oscillation 311 (NAO) index (Hurrell et al. 2003) showed mainly negative values, which explains the persistent 312 anticyclonic circulation over the British Isles and the low wind speeds. Figure 4 shows how 313 negative NAO index values are well negatively correlated to low values of wind energy production. 314 During the months where production has been lower (as seen in the graph, July has been the most 315 notable month), the values for the East Atlantic (EA) and Scandinavia (SCAND) teleconnection 316 patterns (Barnston and Livezey 1987) also show high values. From April to September, the 317 correlation of wind power production in Scottish Power farms was a remarkable -0.92 and -0.84 318 with the SCAND and EA patterns, respectively, and -0.77 with NAO. 319

325 2) Consequences

In the United Kingdom, wind power production was considerably reduced for most of 2021, 326 especially from April to September. According to SSE plc, which operates in the United Kingdom 327 and Ireland, renewable power production (including hydropower) was 32% lower than expected 328 for this period mainly driven by the wind drought (SSE plc 2021). According to Iberdrola/Scottish 329 Power, anomalies in production in their wind farms in July were 43% below the historical monthly 330 average for 1990-2019 (note that the wind speed data reported here was not used to calculate the 331 wind power output), being the second year with lower production of the data series. The U.K. 332 Government reported that wind power contributed 14% less in 2021 than in 2020, despite the pro-333 duction capacity rising by 5.3%, due to lower wind speeds (0.6 m/s below the average) (Department 334 of Business, Energy and Industrial Strategy 2022). As a result, the lack of wind power had to be 335 covered by other sources, including the restart of a coal plant, which resulted in increased CO_2 336 emissions (Fortune 2021). At the same time, there were problems with the French interconnector 337 which was offline due to a line failure, so regular night-time supply from France was not available 338 to support the challenging conditions. It also had an impact on electricity prices, as the demand 339



FIG. 4. (a) Wind rankings for 2021 and different seasons over Europe (Source: (C3S/ECMWF 2022) (b) (Navy and Blue) Average wind power production in Scottish Power wind farms in the U.K. for 1990–2019 and wind power production in the U.K. in 2021, respectively (Green) NAO index, (Red) EA index, and (Orange) SCAND index in 2021 (data for the indexes obtained from NOAA). Data for the indexes were obtained from NOAA. Source of wind power production: Iberdrola S.A.

had to be fulfilled with other fossil fuel sources, which had suffered marked price increases because
 of the post-pandemic increase in demand.

342 d. Floods in Shanxi

2021 was a year with several EWEs in China. It is estimated that convective weather events 343 alone caused economic losses in the country of 4 billion USD (Li et al. 2022). At the beginning of 344 October 2021, record-breaking precipitation and floods happened over northern China, estimated 345 to have return periods of 1-in-1500 years (JBA Risk Management 2021). This extreme rainfall 346 had huge impacts on the energy sector, mainly on coal extraction from mines and energy markets. 347 The region most affected was the province of Shanxi. Over northern China, the rainy season has 348 generally occurred during the summer; however, it has been observed that the usual rainy season 349 in northern China has been extending into the autumn in recent years (Che et al. 2021). There 350 are several different mechanisms causing the timing shift, including, for example, the phase of El 351 Niño-Southern Oscillation and the Indian Ocean Dipole (Xu et al. 2016). 352

³⁵³ During the rainy season (the transition to autumn), climate change projections indicate that there ³⁵⁴ will be an increase in the amount of rainfall exceeding the 95^{th} percentile on a single day. Values of ³⁵⁵ accumulated precipitation over five days, and the number of days with precipitation above 20 mm ³⁵⁶ are expected to increase by 15%-20% by 2039-2058 (Qin et al. 2021). Also, recent work focusing ³⁵⁷ on the episode of extreme precipitation for this region the month before this case study has shown ³⁵⁸ that climate change increased their probability twofold (Hu et al. 2023b).

359 1) METEOROLOGICAL CONTEXT

³⁶⁰ During the first two weeks of October (1st to 14th October), torrential rains occurred in the ³⁶¹ Shanxi region (37.0°N, 112.0°E), with the heaviest rainfall happening between the 2nd and 7th. ³⁶² The precipitation anomalies were up to 450% above the historical mean (1980-2020) according ³⁶³ to ERA5 (see Figure 5) (other sources report values of 300% (Li et al. 2022)). This precipitation ³⁶⁴ came after a September in which it had already exceeded the historical mean in Northern China by ³⁶⁵ 300% (Sun et al. 2023), and catchments were saturated and susceptible to flooding.

³⁶⁶ Synoptically there was a stable situation (it lasted for several days) over Shanxi with low pressures ³⁶⁷ to the west and high pressures to the east (Liu 2022). The western Pacific subtropical high was

located abnormally far north, and its west ridge was abnormally far east, in a configuration which 368 favoured the transport of warm and humid air to the region. This facilitated the precipitation for an 369 extended period. An emergent La Niña event has been pointed out as an additional contributing 370 factor (Che et al. 2021; Gu et al. 2022). The rainfall recorded between the evening of 2nd October 371 and the morning of 7th October was 119.5 mm, exceeding historical maximums (Zhou et al. 372 2022). According to JBA Risk Management (2021), in Taiyuan, the capital of the Shanxi region, 373 cumulative precipitation of 185.5 mm was recorded in 12 hours. This is more than triple the 374 historical maximum recorded between 1979 and 2021 and more than seven times the average 375 October rainfall of 25 mm observed between 1981 and 2010. In Daning County, southwest of 376 Shanxi, a cumulative precipitation of 285.2 mm was recorded in 12 hours, breaking the seasonal 377 record by seven times. During this episode, many meteorological stations in the region recorded 378 historical maximums of precipitation. The precipitation recorded in Shanxi in five days was more 379 than triple the average monthly rainfall for October. The rainfall on the 2nd October caused the 380 Fen River in Taiyuan to reach a maximum water flow of 1,100 m³/s, which is more than 20 times 381 its usual rate and the highest since 1996. Because of this, several levees were breached, causing 382 severe flooding in Yuncheng in southwestern Shanxi, near the confluence of the Fen He and Huang 383 He rivers (Feng et al. 2022). 384

388 2) Consequences

With more than 600 coal mines in the region, 30% of the coal extracted in China comes from 389 Shanxi. Because of the floods, approximately 10% had to stop operating, heavily stressing the 390 supply chain in a pre-existing context of energy peak prices because of the industrial recovery 391 after the COVID-19 pandemic (IEA 2021). Given the significant percentage that coal thermal 392 power contributes to the electricity mix in China (almost 55% in 2021 (Ritchie et al. 2022)), as 393 a consequence of the lack of coal, authorities had to implement electricity outages in 20 of the 394 31 regions of China. Also, the coal market registered record prices because of global demand, 395 peaking at \$269.5/t on October 5 (see Figure 5). 396

On October 15th, the situation worsened due to increased demand associated with an episode of low temperatures in most of China, with thermal power plants rushing to stock up on coal. In response to the situation, the Council of State requested mines increase their production, letting



FIG. 5. (a) Anomaly of precipitation for the Shanxi region for October 2021 compared to the historical mean (1980-2020) for the same month. Data source: ERA5 total precipitation hourly data. (b) Evolution of spot coal price in 2021 in USD per metric ton.

them surpass the maximum annual allowances. As a consequence, inflation rose by 0.91%, leading to a 1% rise in the producer price index and a rise of 0.5% in the consumer price index (Tianfeng Securities Co. 2021). The total cost of the Shanxi floods is estimated to be between 770 and 707
 million USD (Khaama Press 2021; Zhou et al. 2022).

404 **4. Discussion**

EWEs pose a substantial risk to the energy sector, and climate change is increasing the number 405 and risk of these events. Therefore, preparedness and adaptation are necessary. Here, we have 406 reviewed some of the more relevant cases in 2021, showing that such events can be diverse and 407 triggered by a range of different meteorological drivers. Some of the events show how seasonal and 408 sub-seasonal forecasting represents an opportunity to prevent and mitigate their impacts, which 409 has been extensively pointed out in previous research (e.g., Troccoli et al. (2014); Añel (2015); 410 Orlov et al. (2020); Bloomfield et al. (2021b); Bayo-Besteiro et al. (2022); Domeisen et al. (2022)). 411 Some others show how a better knowledge of the stratosphere and its coupling with the troposphere 412 plays a role (Añel 2016). The fingerprint of La Niña is present in three of the EWEs studied, and 413 other teleconnection patterns, such as NAM and the MJO, are linked to others. Previous research 414 on the "Beast from the East" has already shown how the electricity demand in Europe can be 415 driven by these and other teleconnection patterns, jointly with the phenomenon of polar vortex 416 weakening and the associated excursion of polar air masses in midlatitudes (Beerli and Grams 417 2019; Bloomfield et al. 2020a). This is similar to what happened for winter storm "Uri". Also, it 418 is obvious that climate change has a role in EWEs; however, for many of the cases presented here, 419 the relationship has been studied, and it is obvious, but for others it is not so clear. There are even 420 cases that could become less frequent, such us Filomena (Faranda et al. 2022). 421

The case studies presented here were quite prominent in a year that featured an energy market 422 struggling with generation and energy prices in a post-pandemic scenario with economic recovery 423 and in a year with several relevant meteorological and climatic features such as droughts, heatwaves, 424 floods, wildfires, winter storms, a Major SSW, and La Niña. However, one of the main problems 425 when reviewing the impacts of extreme weather on power systems is in finding information on case 426 studies from some regions. The lack of cases for which we have found information for the Global 427 South is quite apparent and in stark contrast to the comprehensive literature available about the 428 winter storm Uri. Forensic analysis of these events, both from the meteorological and technical 429 sides, is necessary for good future planning, even more so under climate change, and no doubt 430

⁴³¹ beneficial for any region and operator, not only those involved in the case studies. In this way, more
⁴³² openness in data and reports regarding the impacts of weather on the energy sector is desirable
⁴³³ from stakeholders and researchers in other regions less studied.

Other conclusions from this work are that despite existing warnings and research results, stakeholders' efforts in adaptation can be clearly improved. In this regard, there are two aspects of grid resilience: meeting the electricity demand and ensuring that the infrastructure to deliver electricity is resilient to EWEs.

For the first, meeting electricity demand, work published more than fifteen years ago had already 438 pointed out how heatwaves under climate change can drive problems in the power supply in 439 California because of excess demand (Miller et al. 2008). Diversification in power generation 440 sources, adoption of renewable sources and improvements in interconnection in the electricity 441 grid can increase resilience to EWEs and climate change. For example, during Filomena, the 442 Spanish electricity generation and transmission system (with a substantial percentage of generation 443 capacity in renewable sources) coped well with both generation and demand. However, the high 444 reliance of Texas on thermal power plants and fossil fuels, with coal, nuclear, and gas accounting 445 for almost 75% of the generation, and only 25% additional from wind power (solar and hydropower 446 generation is minimal) (D.O.E. 2021) has been pointed out as one of the weaknesses that lead to 447 the disastrous impact of Uri (Popik and Humphreys 2021). Additionally, it has been demonstrated 448 that technologies such as photovoltaic power are resilient to climate change, which is unlikely 449 to threaten their production (e.g., Jerez et al. (2015); Bayo-Besteiro et al. (2022)). Also, other 450 technological solutions, such as using storage systems (e.g., batteries for short periods of time or 451 reverse hydro-pumping reservoirs for long-term storage), could help alleviate phenomena such as 452 renewable energy droughts (Rinaldi et al. 2021). 453

Regarding the infrastructure, recommendations for weatherization and preparedness to EWEs in Texas had been made by the U.S.Federal Energy Regulatory Commission based on up to three previous EWEs, including an excursion of polar air masses similar to part of the Uri storm (FERC 2021). Also, the adaptation of the generation systems, transmission lines and the market managed by ERCOT in Texas did not consider extreme weather or possibilities for peak demand during winter (Popik and Humphreys 2021), and this played a key role in the disaster caused by the Uri storm. In this vein, although very different in nature, the comparison between the impacts of

Filomena and Uri shows how the investment and preparation of the power generation system and 461 interconnection of transmission lines can be key to improving the resilience of the energy system 462 against EWEs. The economic viability of the winterization of systems to avoid cases produced 463 by episodes such as the Uri winter storm has been studied (Gruber et al. 2022), showing that 464 the social cost of inaction is tenfold the cost of adaptation. Increasing the use of forecasts on 465 potential weather risks for the energy sector would be beneficial for adaptation. For example, 466 the 2023 summer forecast of the North American Electric Reliability Corporation reports on the 467 potential impacts of heatwaves and wildfires across the U.S. (Scharping 2023). However, even if 468 the issues caused by EWEs are acknowledged, adaptation can still be a lengthy process. EWEs 469 and climate change have begun to be incorporated into official energy system planning by utilities 470 and governmental entities only in recent years, and it is a work in progress. Also, stranded assets 471 play an important role in the energy sector, where investments in power generation plants and 472 technologies need years to pay off, and building new generation facilities can be somewhat slow 473 because of politics or local opposition. In this regard, adaptation and preparation of the energy 474 sector for EWEs and climate change will benefit politics, favouring the deployment of renewable 475 energy installations. 476

Over the recent years, actions have begun to be carried out to adapt the energy sector to climate 477 change and EWEs. The European Climate Adaptation Platform and the European Union policy 478 include energy security through renewables as a key point (Climate-Adapt 2023). The International 479 Atomic Energy Agency published a review in 2019 on adaptation to climate change, discussing the 480 role of EWEs (IAEA 2019). Also, the U.K. Third National Adaptation Programme (Department for 481 Environment and Affairs 2023) published in July 2023 specifies the mandate "to build climate and 482 weather resilience" in the energy sector, and establishes floods, lack of water availability, and 483 extreme temperatures as the main risks for energy security. Specific actions to adapt to these key 484 risks are provided and some of them are needed in the very short-term. The focus on floods as 485 one of the main risks for the energy sector over the coming years coincides with the direction and 486 worries exposed by the International Energy Agency (Lim 2023). Additionally, recent actions to 487 provide helpful climate services with the engagement of stakeholders have been deployed. These 488 are an excellent way to adapt the energy sector against EWEs and climate change according to its 489 needs (Goodess et al. 2019). 490

Many lessons have been learned from the cases reviewed in this paper and the actions to avoid 491 them happening again. Preparedness against floods and an increase in the share of renewable 492 energy in the mix are two of the main measures being deployed worldwide. Some cases have 493 undergone "forensic" analysis, and measures have been proposed. For example, after the Uri 494 storm, the city of Austin and Travis County requested a report (City of Austin Homeland Security 495 and Emergency Management 2021); however, it focused on the emergency response. The references 496 to the measurements regarding the disruptions in the grid are only from the side of the causes of 497 disruption, and the recommendations are limited to increasing the existence of in-situ backup 498 power generators that do not depend on external electricity sources. On the other hand, California 499 publishes its climate adaptation strategy every three years, the last one in 2021; In April 2022, after 500 the heatwave the previous year and public consultation in 2021, it released a separate extreme heat 501 action plan (California Natural Resources Agency 2022). This plan contains a wide number of 502 actions for the energy sector, such as continuing to include extreme heat and its impacts on energy 503 demand into Integrated Energy Policy Report forecasts, to protect energy systems from the impacts 504 of extreme heat and increase energy resilience during extreme heat events through improvements 505 for grid reliability (some of which were already completed by the publication of the plan) and to 506 increase "reserve margin" power resources. It also includes a goal to develop enhanced demand 507 forecasts that consider the likelihood of EWEs. 508

Finally, it should also be considered that the energy sector is one of the most vulnerable to risks derived from compound EWEs (Niggli et al. 2022) and that EWEs with energy sector impacts can also impact human lives and can exacerbate social inequalities (Nejat et al. 2022; Zanocco et al. 2022). At the same time, improved EWE warning systems can help reduce CO_2 emissions through a more efficient and safe use of energy. These are some of the reasons to devote efforts to studying EWEs and investing in increasing the resilience of the energy sector to them.

This study elucidates (or illustrates) the impact of meteorology on society through the lens of Extreme Weather Events (EWEs) and their influence on the energy sector. We delve into the varied consequences of distinct events that unfolded in 2021, framing them within their meteorological context. A specific focus is the inclusion of phenomena such as wind droughts, an area that is relatively unexplored and emerging. Moreover, results are based on exclusive data from a private wind energy company, offering insights that are typically not readily accessible. Overall, this paper

provides a comprehensive overview of the pivotal meteorological events of the year 2021 and their
 implications for the energy sector.

This study underscores the crucial role of weather forecasting in society, particularly within the 523 energy sector. By considering potential risks, the adaptation and resilience of energy production 524 and transmission systems are enhanced. These aspects not only present an opportunity to optimize 525 the economic aspects of the energy system but also help in averting potential damage mitigation 526 costs. Additionally, they provide a foundation for making informed political decisions geared 527 towards system optimization. The tangible manifestation of this issue is observed on a global scale 528 year after year. A notable instance is the 2023 floods in Libya (Nagraj and Benny 2023), a country 529 heavily reliant on hydrocarbons for energy. Such extreme phenomena resulted in a significant spike 530 in oil prices, showcasing the real-world implications of weather-related challenges. Events like fires 531 have far-reaching impacts, evident in the USD 180 million losses incurred in the photovoltaic solar 532 energy sector in the United States between January and March 2021. Such incidents underscore the 533 need for robust fire prevention and extinguishing policies in areas lacking current measures. In the 534 Indian context, Dumka et al. (2022) exemplify how Earth observation data, coupled with passive 535 and active remote sensing techniques and model simulations, offers a realistic representation of 536 atmospheric effects on solar energy production during fire periods. The phenomenon of a wind 537 drought, or periods of stillness, demands dedicated study due to its adverse effects on the energy 538 sector, particularly in reducing wind production. This issue is gaining prominence globally, as the 539 International Energy Agency highlighted in its 2023 Energy Efficiency Report (IEA 2023). The 540 report emphasizes the global relevance of weather-related challenges, exploring their implications 541 and associated risks, especially in situations of exceptional warmth linked to surges in demand and 542 the ensuing risks within the energy sector. 543

Acknowledgments. The EPhysLab is funded by the Xunta de Galicia under the grant ED431C
 2021/44 "Programa de Consolidación e Estructuración de Unidades de Investigación Competitivas"
 (Grupos de Referencia Competitiva).

⁵⁴⁷ *Data availability statement.* ERA5 Data analyzed in this study are openly available at ⁵⁴⁸ https://cds.climate.copernicus.eu/cdsapp!/dataset/reanalysis-era5-complete. The data on wa-⁵⁴⁹ ter storage were obtained from the California Department of Water Resources web page ⁵⁵⁰ (https://water.ca.gov/). The electricity price and demand data for Spain were obtained from Red ⁵⁵¹ Electrica Española (https://www.ree.es). The wind power generation data for the U.K. is prop-⁵⁵² erty of Iberdrola SA, and can not be redistributed. The coal carbon prices were obtained from ⁵⁵³ tradingeconomics.com, and can not be redistributed.

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